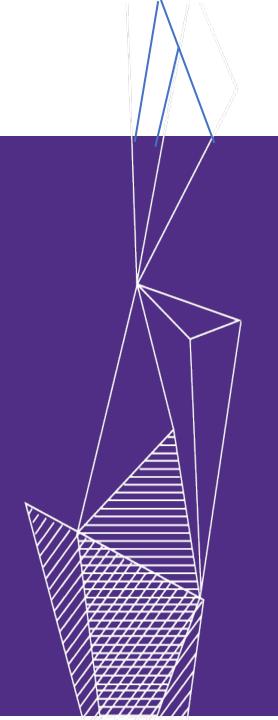
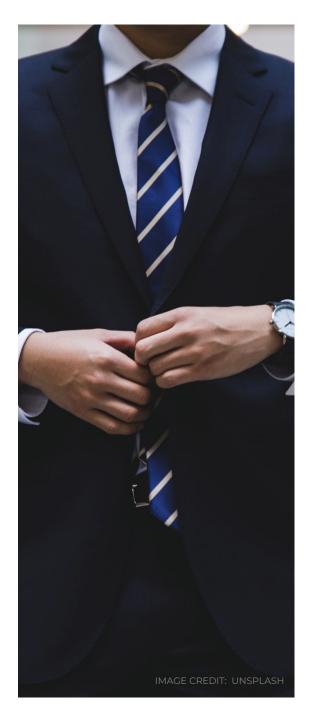
National Business Survey: Career Development in the Canadian Workplace

Location Analysis



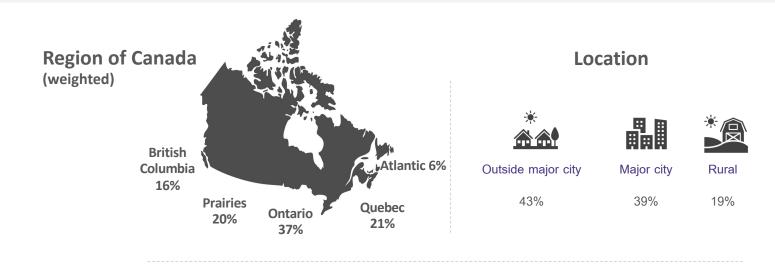


OBJECTIVES

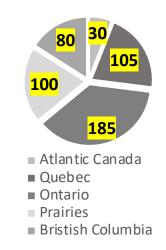
National Business Survey: Career Development in the Canadian Workplace taps into employers' current views on:

- Recruitment and retention in wake of "The Great Reshuffle"
- Current skills and talent gaps in the labour market
- Hiring underrepresented groups as part of DEI strategies
- Career management in the context of remote and hybrid work, and
- How employers perceive the services of career development professionals.

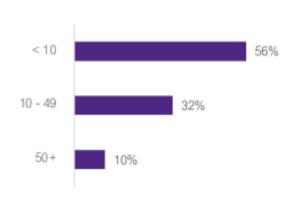
DEMOGRAPHICS | RESPONDENT PROFILE



Number of respondents



Number of employees



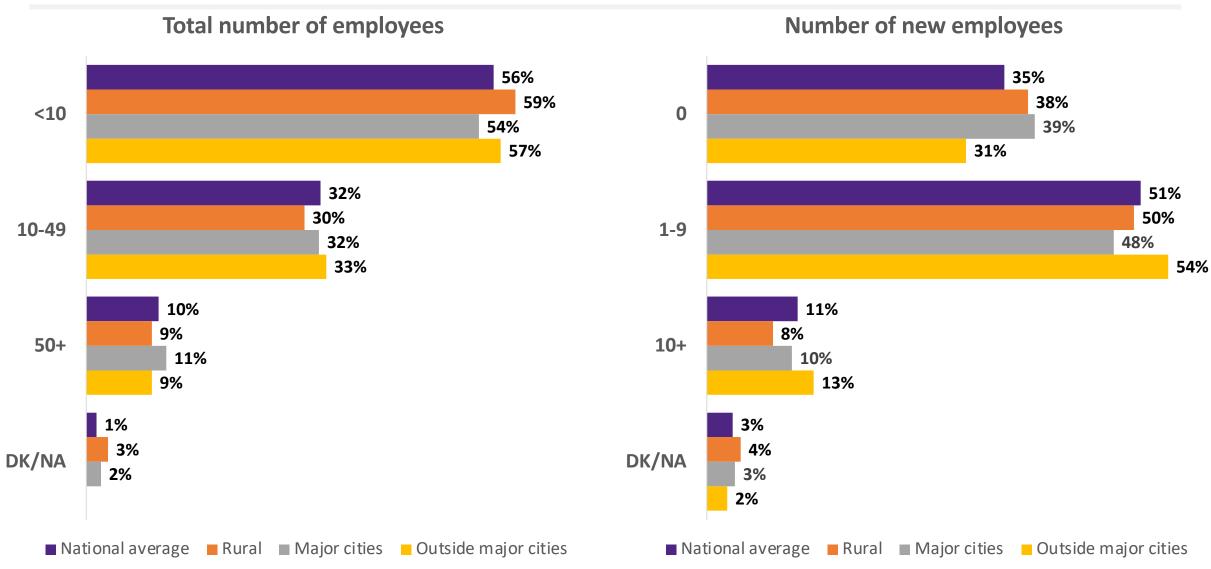


DEMOGRAPHICS | RESPONDENT PROFILE

Industry	National average
Service	24%
Retail	13%
Hospitality	9%
Construction	9%
Manufacturing	8%
Non-profit	6%
Health care	5%
Education	4%
Professional services	3%
Transportation/Warehousing	3%
Distribution	3%
Agriculture	2%
Automotive (including repair)	2%
Finance	2%
Technology	2%
Entertainment/Recreation	2%
Natural resources	1%

Title	% of sample
Chief Executive Officer (CEO) / President	25%
Owner	21%
General Manager	16%
Manager/administrator	11%
Plant/office/operations manager	7%
Director	8%
Chief Operating Officer (COO)	3%
Human resources	3%
Accounting/bookkeeping	1%
Executive Vice President	1%
Vice President	1%
Controller	1%
Senior Vice President	<1%
Other	2% 4

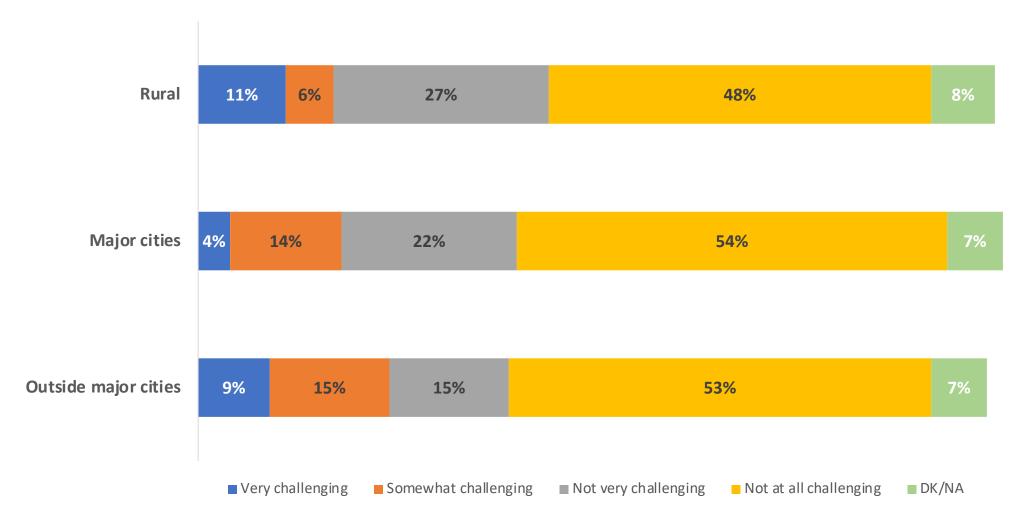
DEMOGRAPHICS | RESPONDENT PROFILE





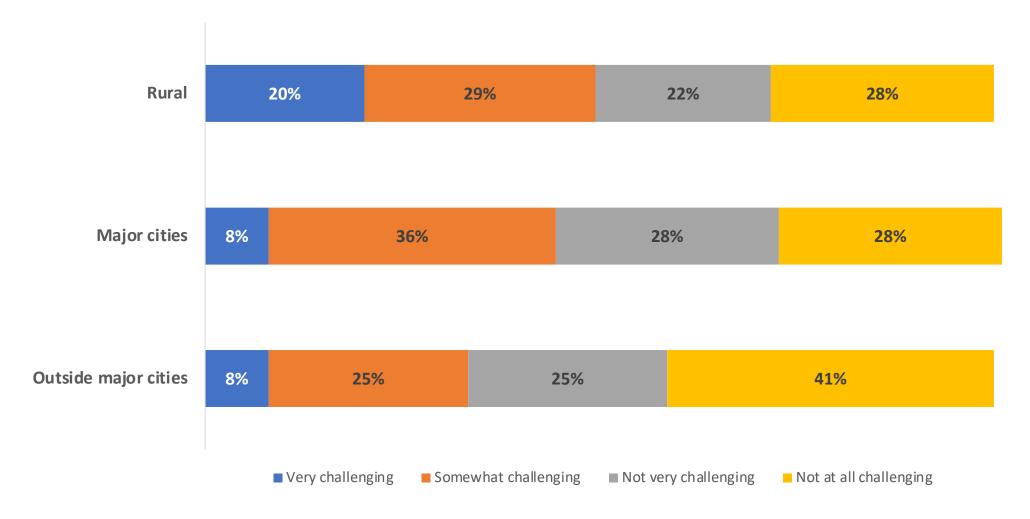
CHALLENGES FOR CANADIAN BUSINESSES

CHALLENGING | LOSS OF SENIOR EMPLOYEES TO RETIREMENT



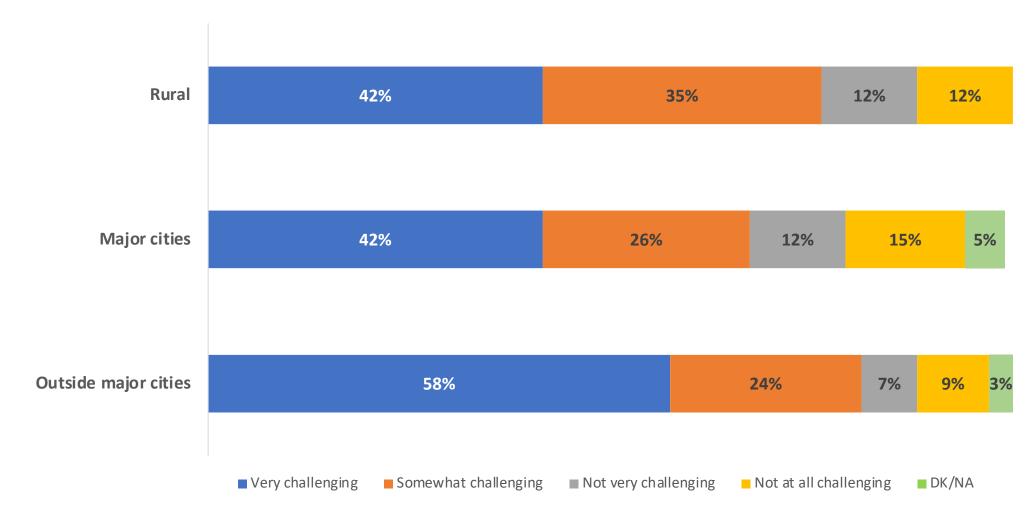


CHALLENGING | KEEPING UP WITH TECHNOLOGY



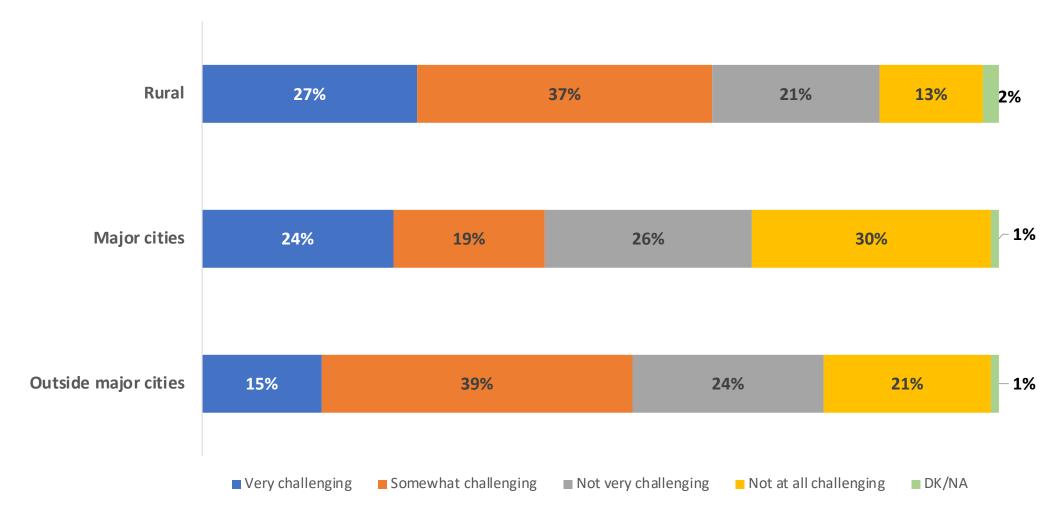


CHALLENGING | SHORTAGE OF SKILLED WORKERS



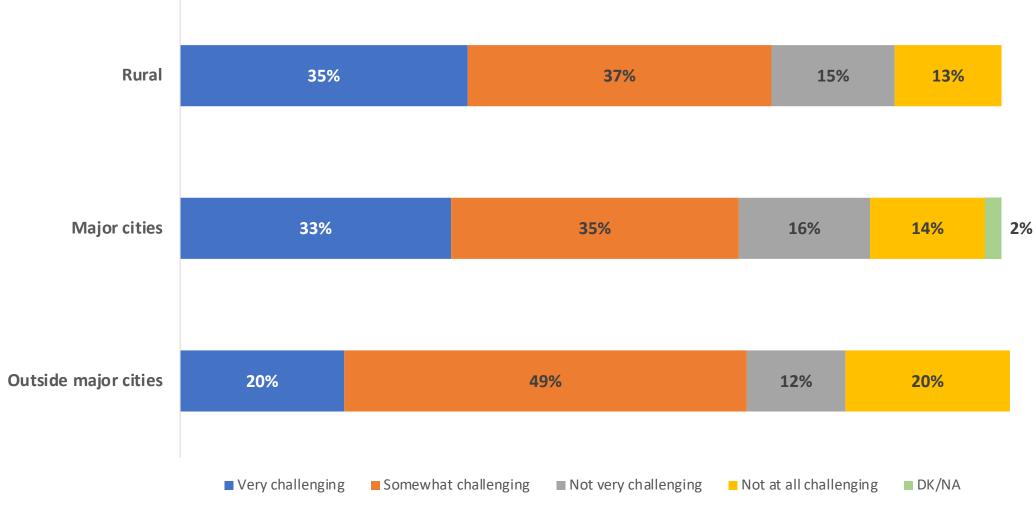


CHALLENGING | REGULATIONS AND RED TAPE



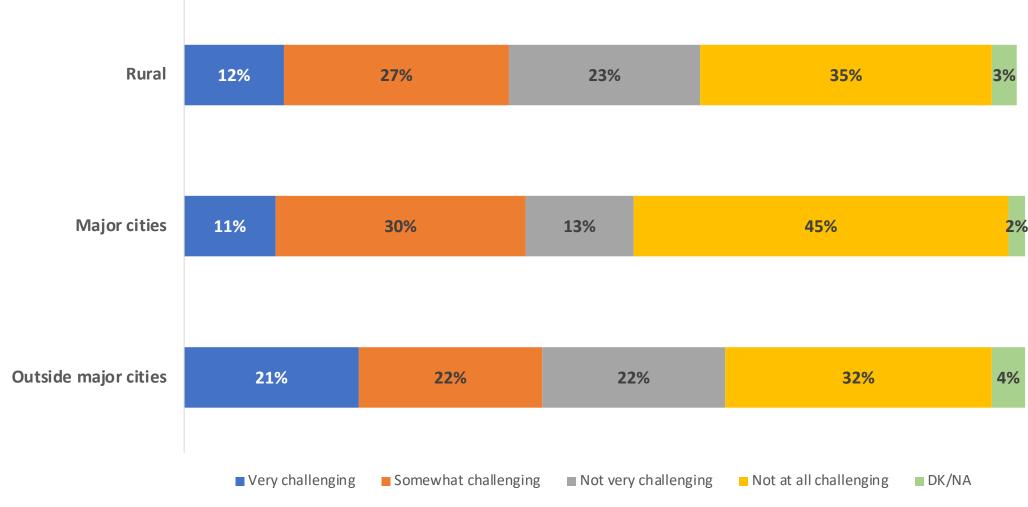


CHALLENGING | GENERAL STATE OF THE ECONOMY



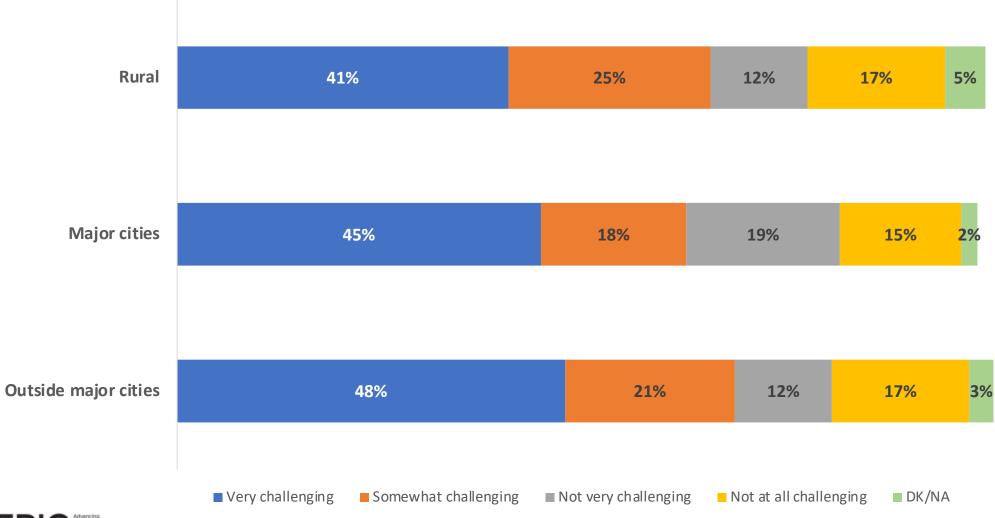


CHALLENGING | LOSS OF TALENTED EMPLOYEES TO OTHER ORGANIZATIONS



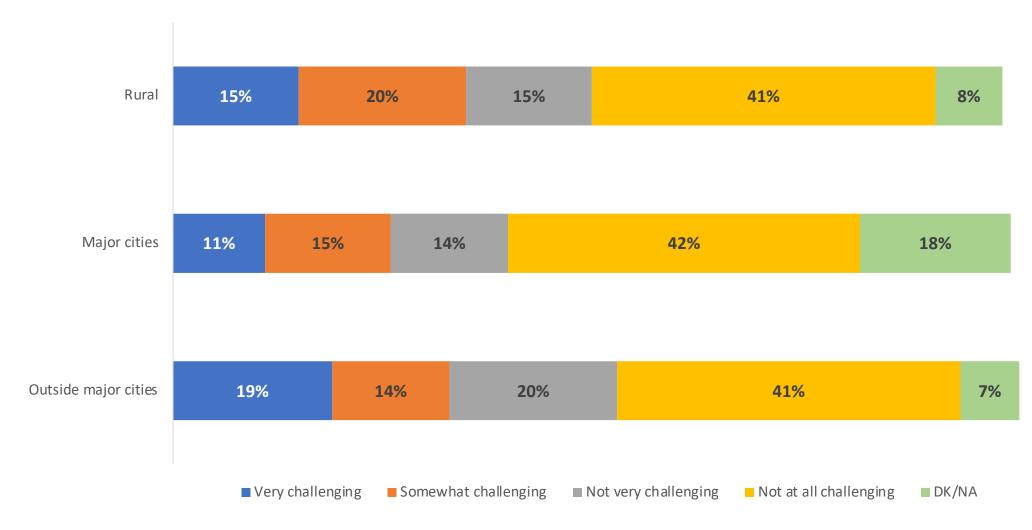


CHALLENGING | FINDING YOUNG WORKERS



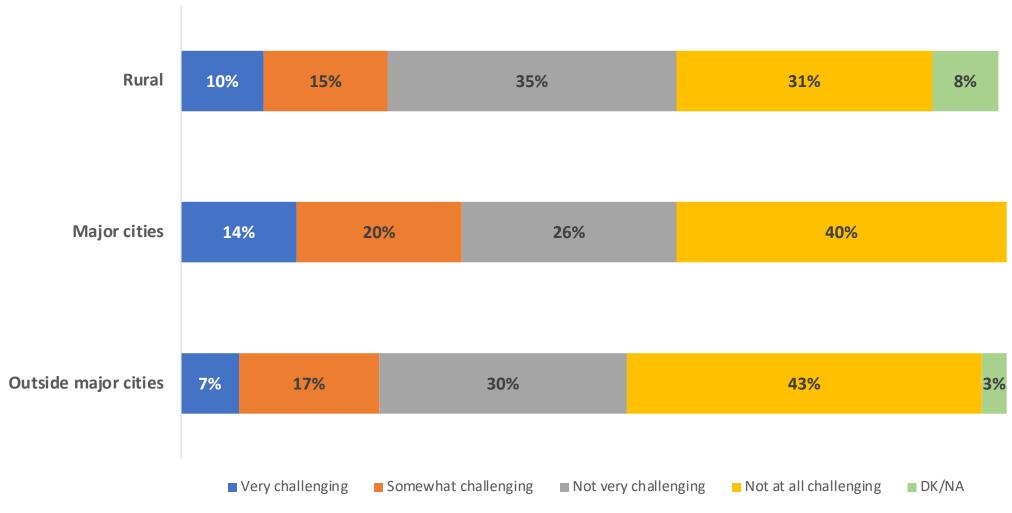


CHALLENGING | FINDING TALENT FROM UNDER-REPRESENTED GROUPS



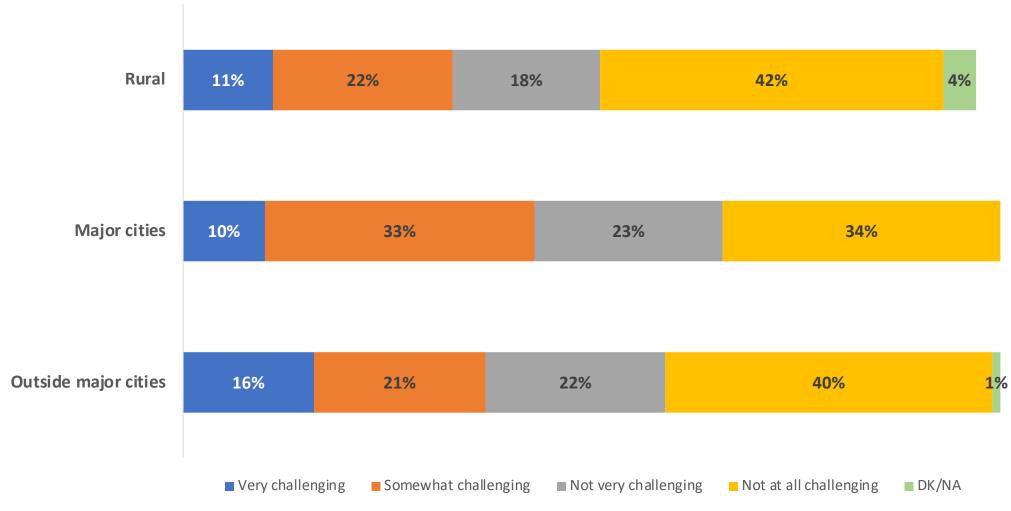


CHALLENGING | ACCESSING TRAINING



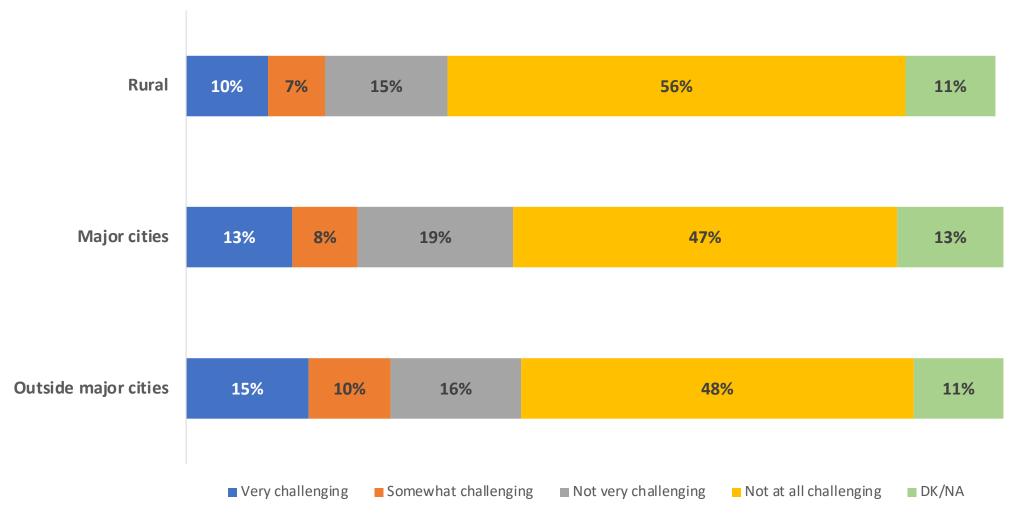


CHALLENGING | LOSING STAFF TO LIFE CHOICES



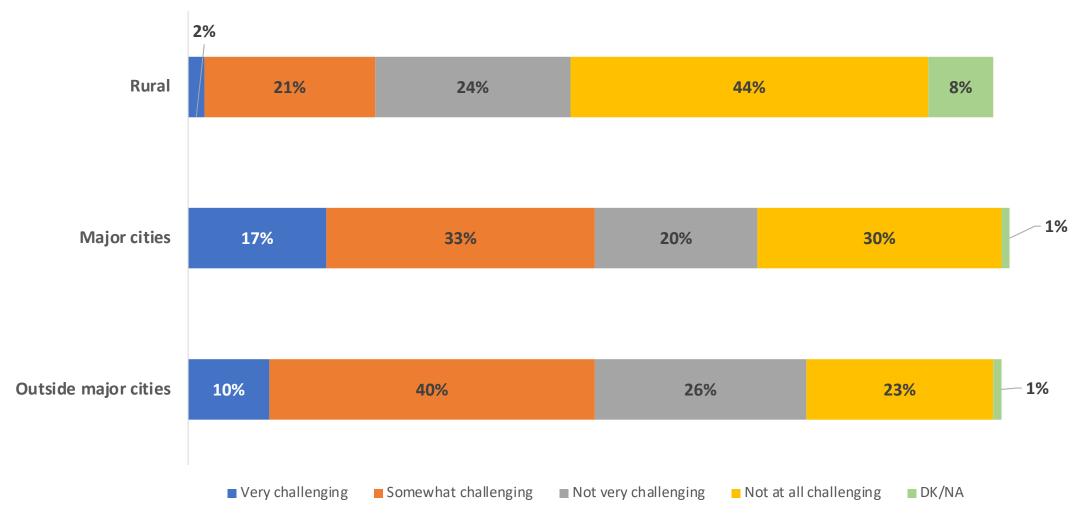


CHALLENGING | HYBRID AND FLEXIBLE WORK MODELS AND EXPECTATIONS, INCLUDING WORK FROM HOME



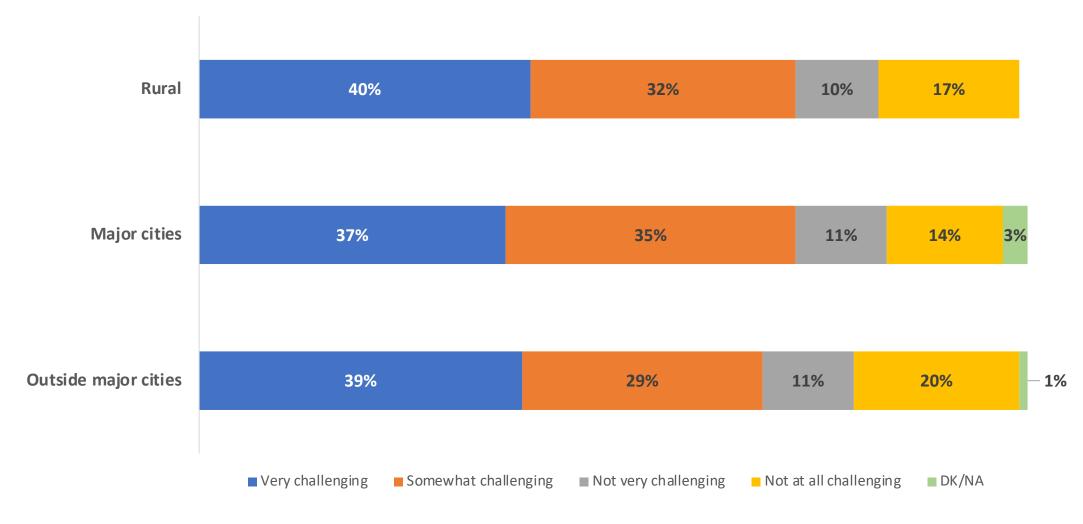


CHALLENGING | EMPLOYEE MENTAL HEALTH



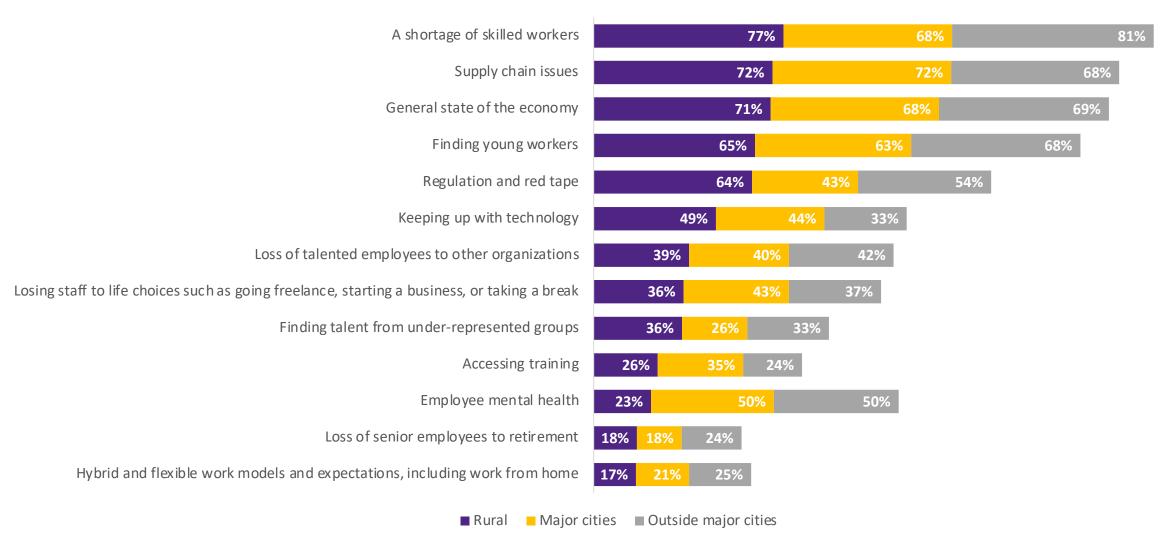


CHALLENGING | SUPPLY CHAIN ISSUES



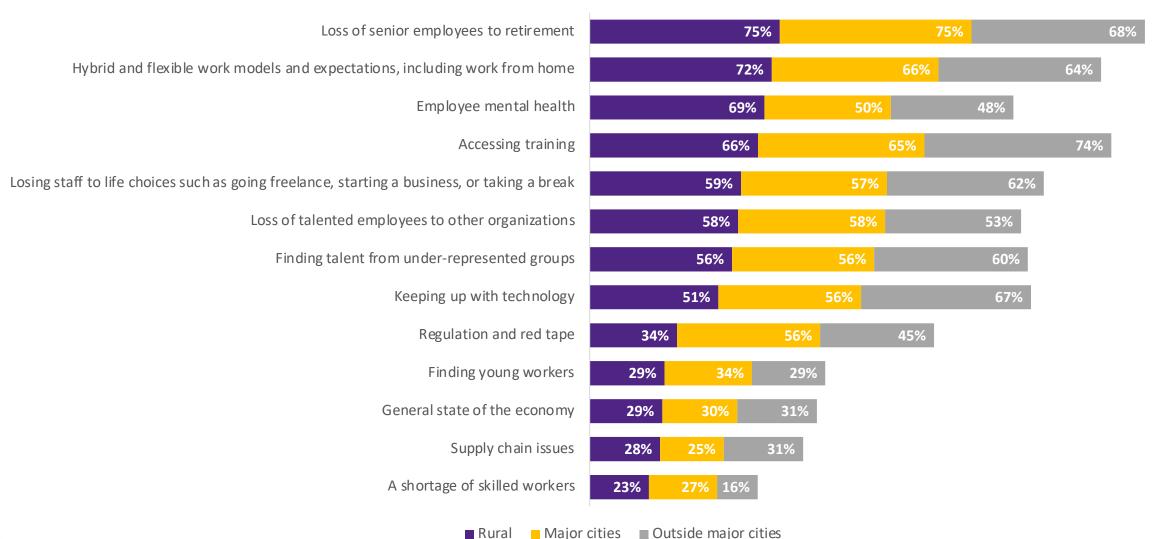


CHALLENGING | OVERALL





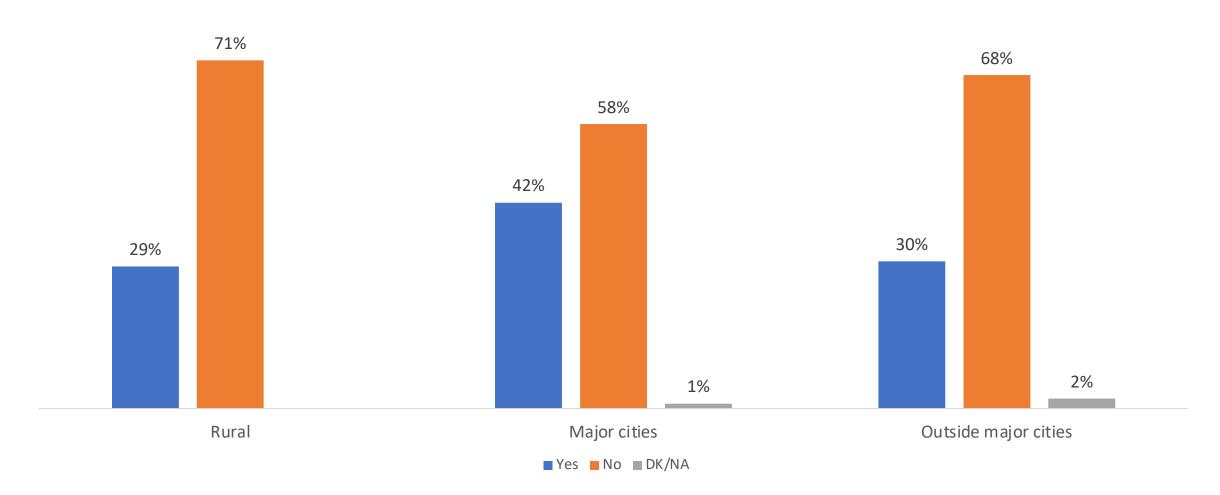
NOT CHALLENGING | OVERALL





WORK FROM HOME | SUPPORT TO EMPLOYEES

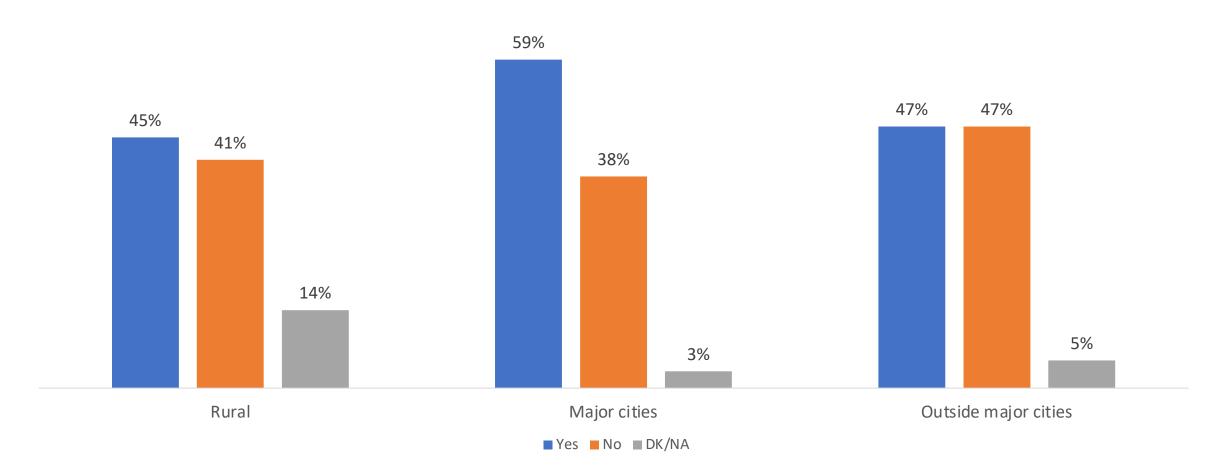
Do you have employees who work from home, either regularly or part of the time?





WORK FROM HOME | SUPPORT TO EMPLOYEES

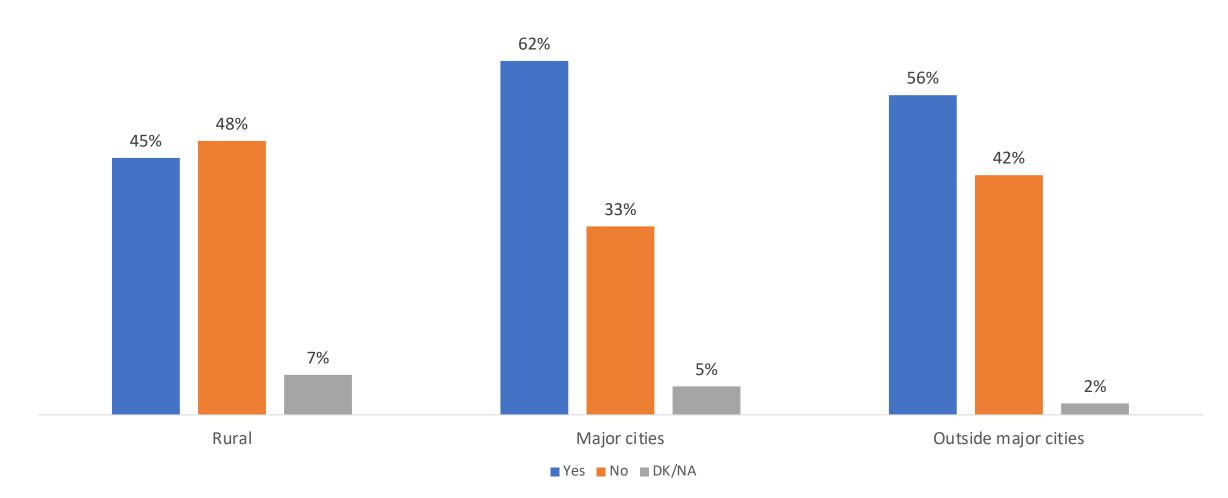
Do you provide career management support to employees who work from home?





WORK FROM HOME | SUPPORT TO EMPLOYEES

Do you provide mental health support to employees who work from home?

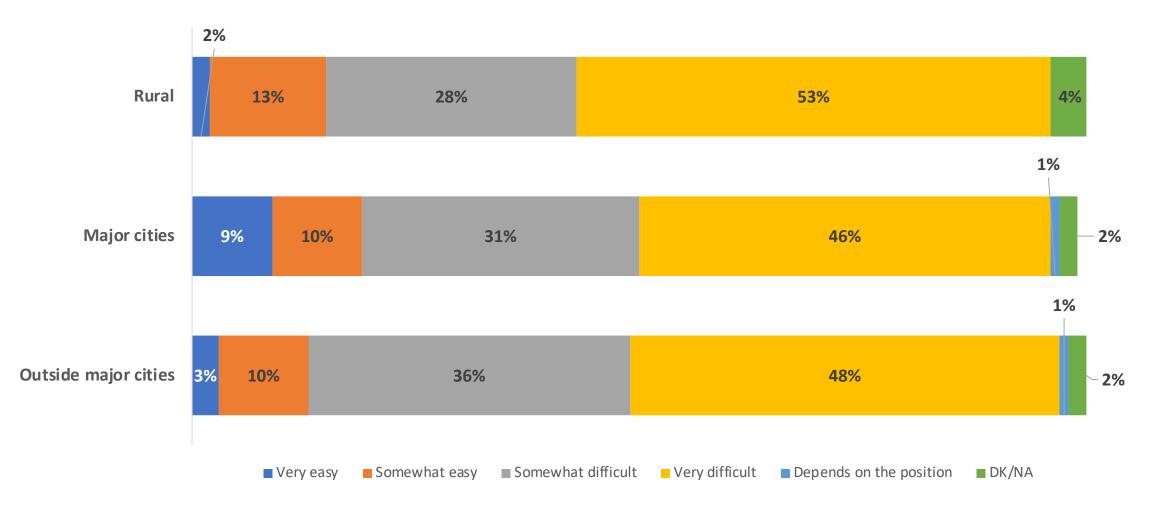




RECRUITMENT & RETENTION

RECRUITING | DIFFICULTY

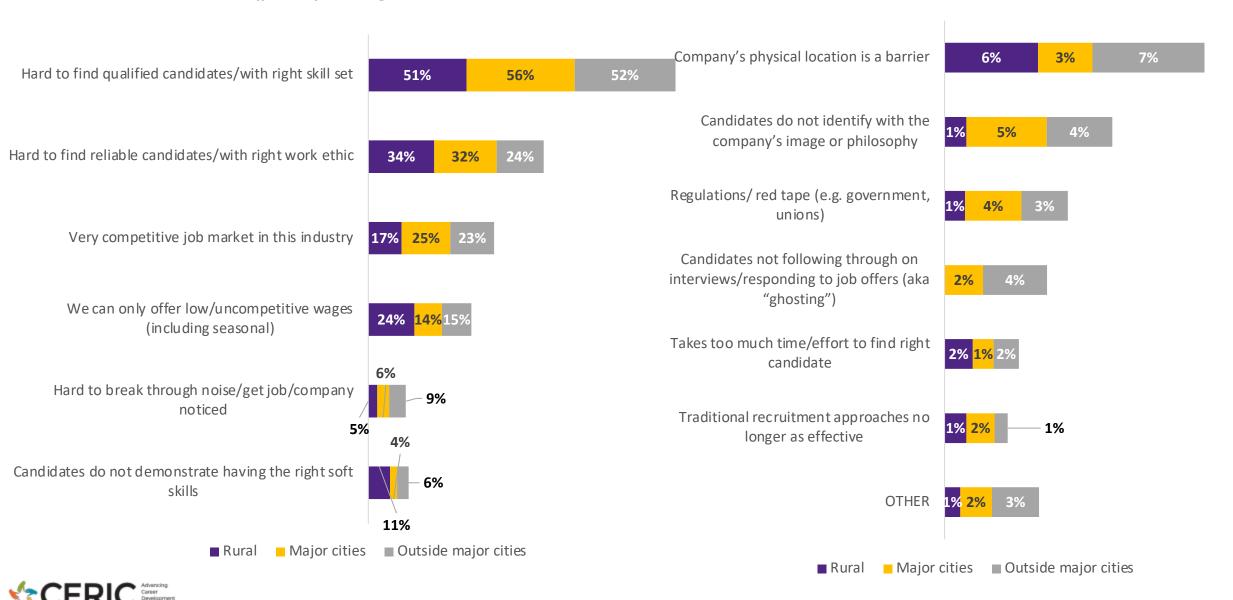
In general, how easy or difficult is it to find people with the right skill set to fill positions in your company? Is it...? (BASE: n = 501)





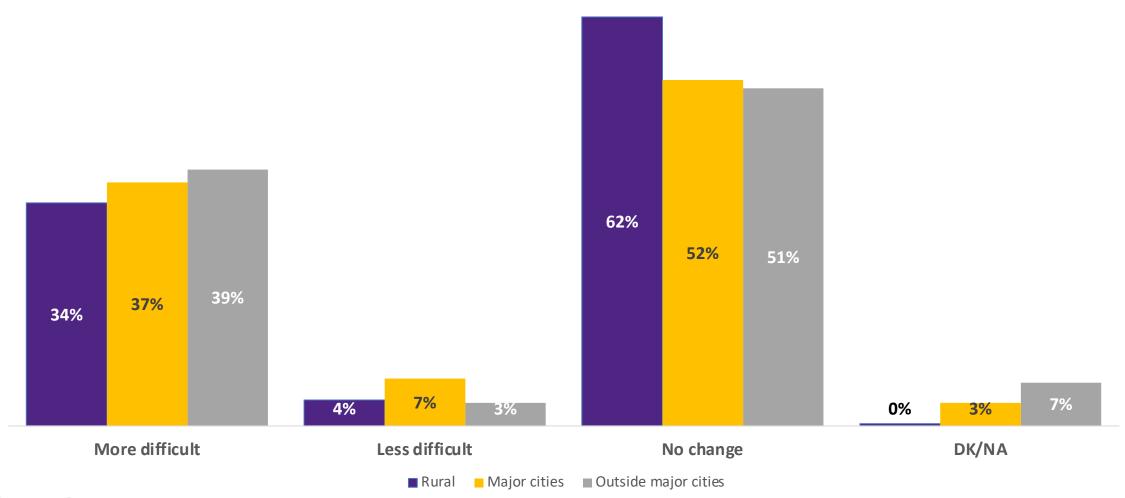
RECRUITING | REASONS FOR DIFFICULTY

What are the main reasons it is difficult to find the right candidates?



RETENTION OF EMPLOYEES | IMPACT OF PANDEMIC

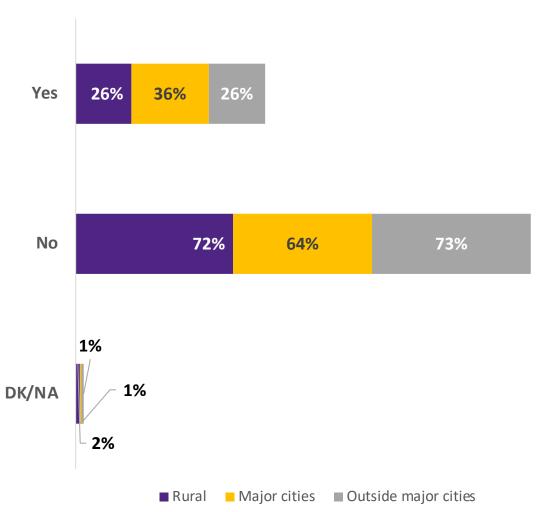
Q8 - Compared to 2 years ago, before the pandemic, has retention of employees at your business become more difficult, less difficult or has there been no change? (BASE: n = 501)



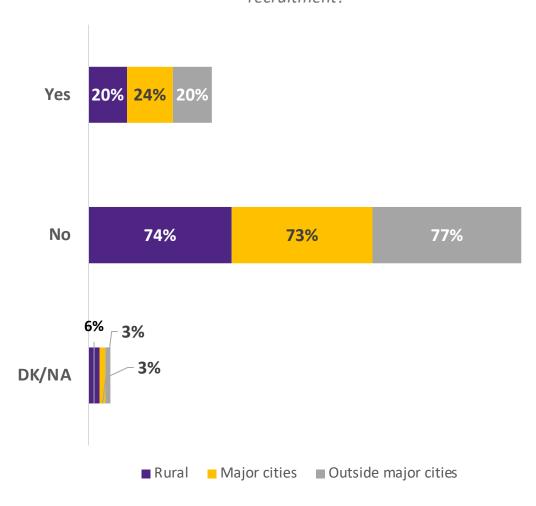


RECRUITMENT | NEW POLICIES OR PRACTICES

Have you implemented any new policies or practices in the past 2 years in relation to recruitment?



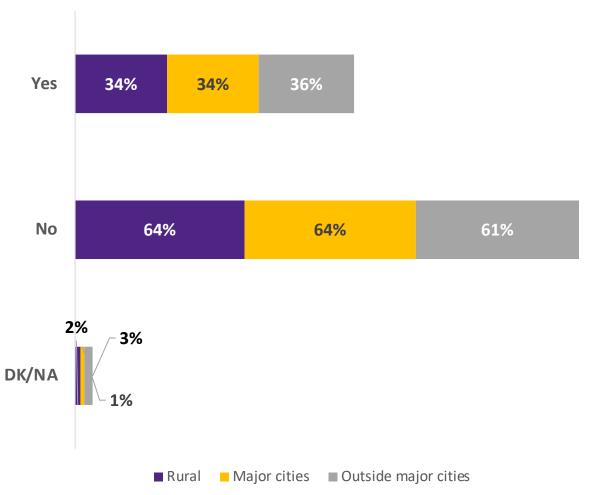
Are you considering any new policies or practices related to recruitment?



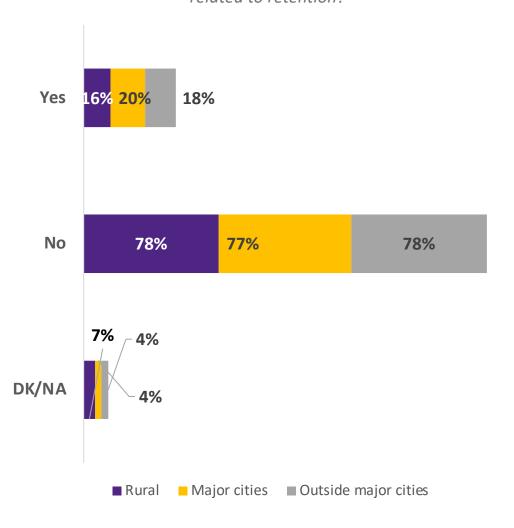


RETENTION | NEW POLICIES OR PRACTICES

Have you implemented any new policies or practices in the past 2 years in relation to retention?



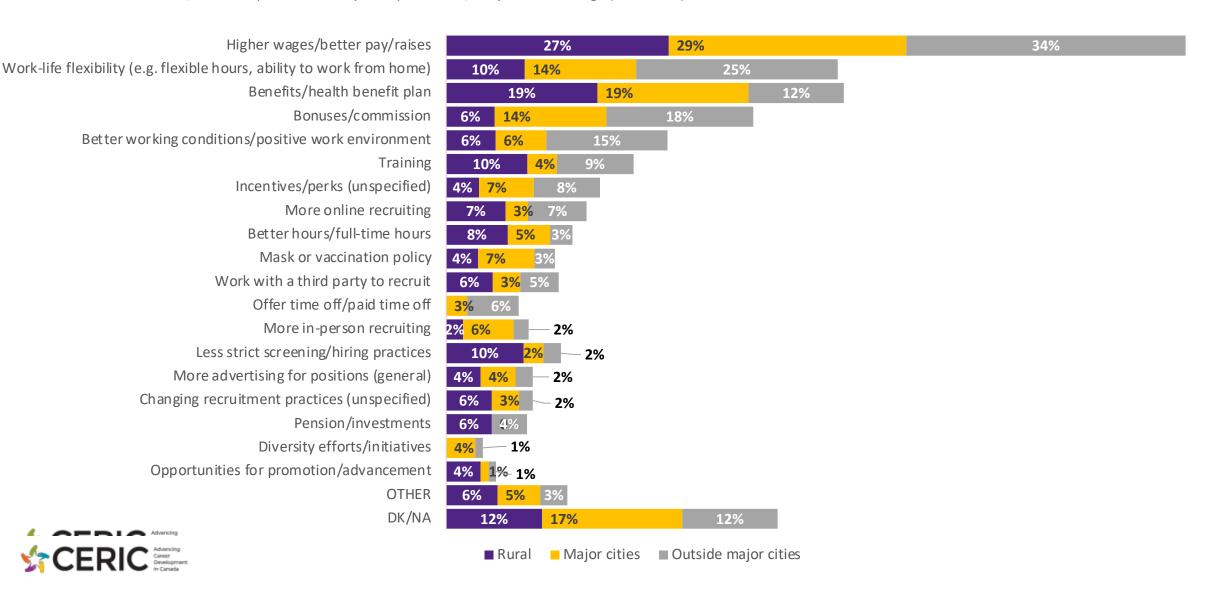
Are you considering any new policies or practices related to retention?





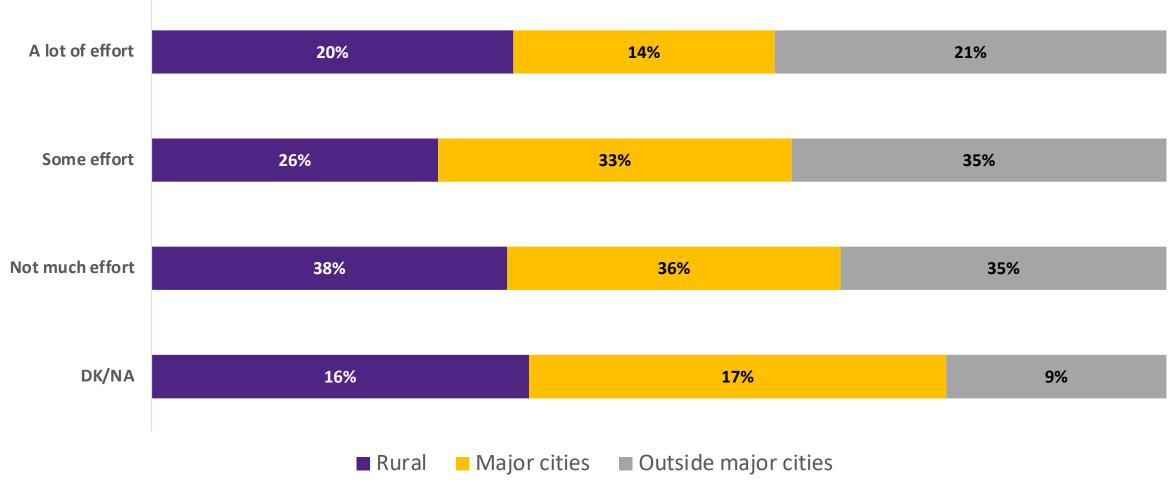
RECRUITMENT & RETENTION | NEW PRACTICES

What recruitment/retention practices have you implemented/are you considering? (Base= 274)



RECRUITMENT EFFORTS | UNDERREPRESENTED GROUPS

How much effort would you say your company puts into customizing the recruitment approach in order to reach and attract members of underrepresented groups such as women, LGBTQS2+, Indigenous people, persons with disabilities, members of visible minorities, youth and/or older workers? (BASE: n = 501)





FINDING SKILLED EMPLOYEES

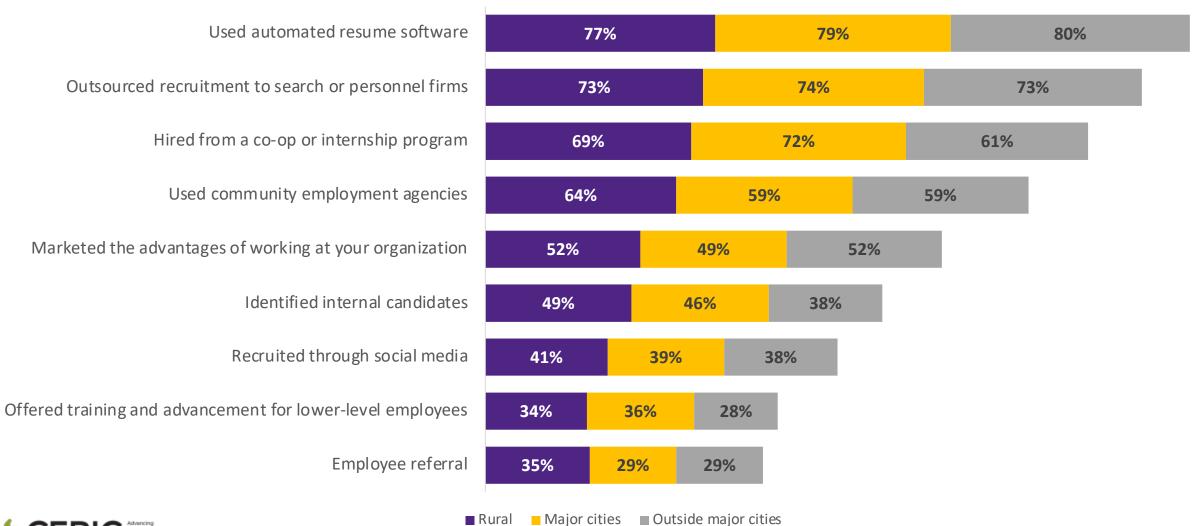
Has your business done any of the following in the past 2-5 years in order to find skilled employees: YES





FINDING SKILLED EMPLOYEES

Has your business done any of the following in the past 2-5 years in order to find skilled employees: NO





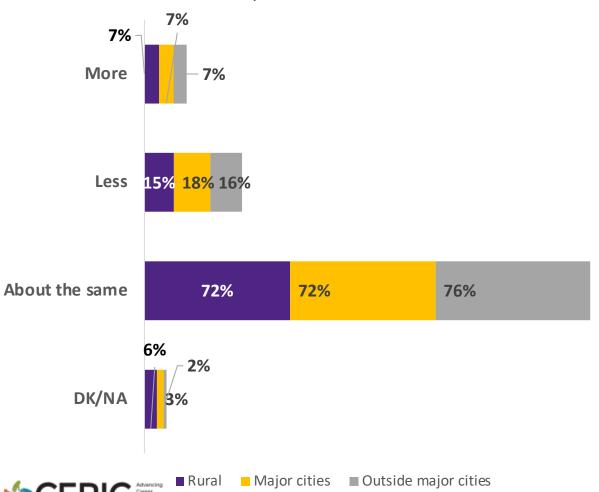
SEARCHING FOR SKILLED EMPLOYEES | WHAT'S IMPORTANT?

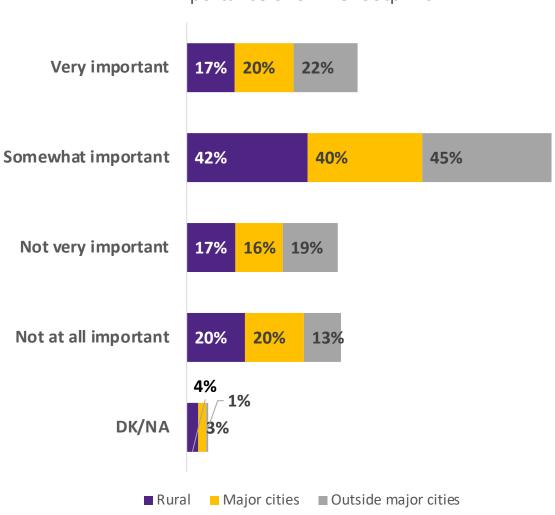
When searching for skilled employees, would you say that resumes matter more than in the past, less than in the past or about the same as always? (BASE: n = 501)

How important to you is a potential employee's online profile or footprint? Is it . . . ? (BASE: n = 501)

Importance of resumes

7%

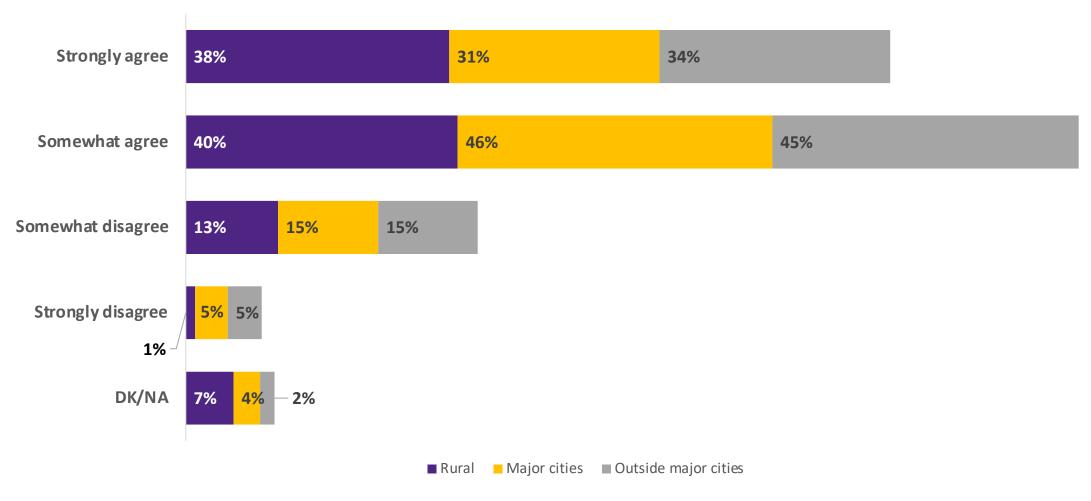




SKILLS GAP

SKILLS GAP

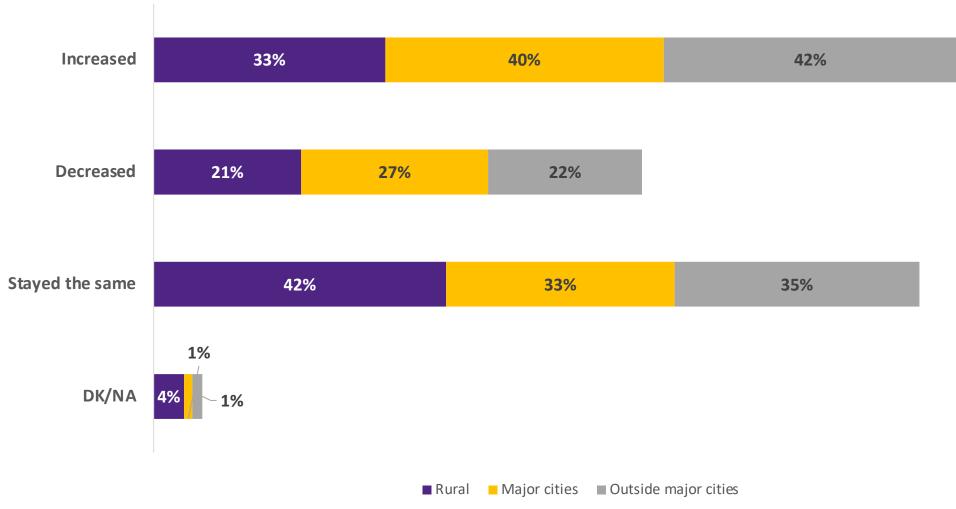
Would you say that you agree/disagree with the following statement: There is a gap between the skill level and experience that prospective employees have, and what organizations in my industry are looking for.





SKILLS GAP | PERCEPTION OVER TIME

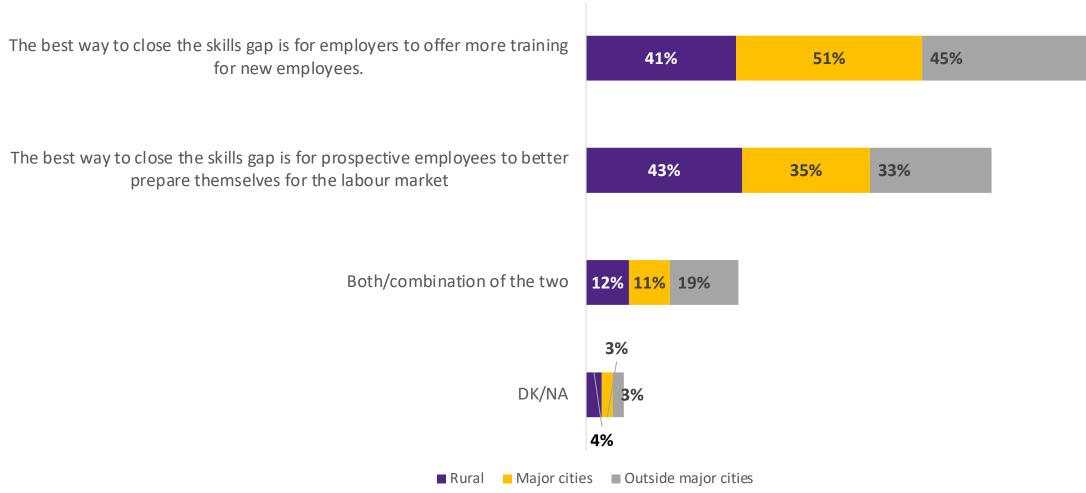
In the past five years, would you say that the skills gap in your industry has increased, decreased or stayed the same? (Subsample (agree there is a skills gap): n= 388)





SKILLS GAP | PERSPECTIVE ON CLOSING THE GAP

Which of the following statements is closer to your own opinion?

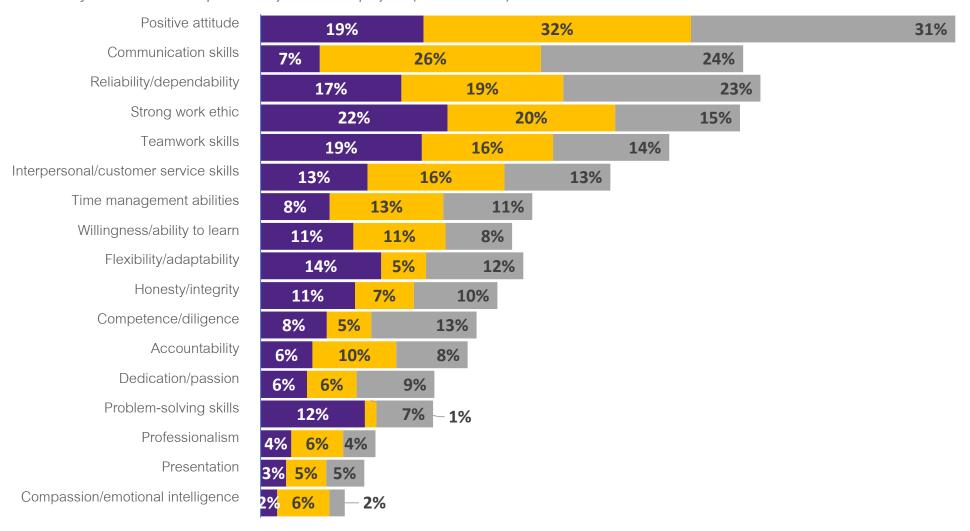




SOFT SKILLS

SOFT SKILLS | LEVEL OF IMPORTANCE

What soft skills are most important to you in an employee? (BASE: n = 501)





Rural

Major cities

Outside major cities

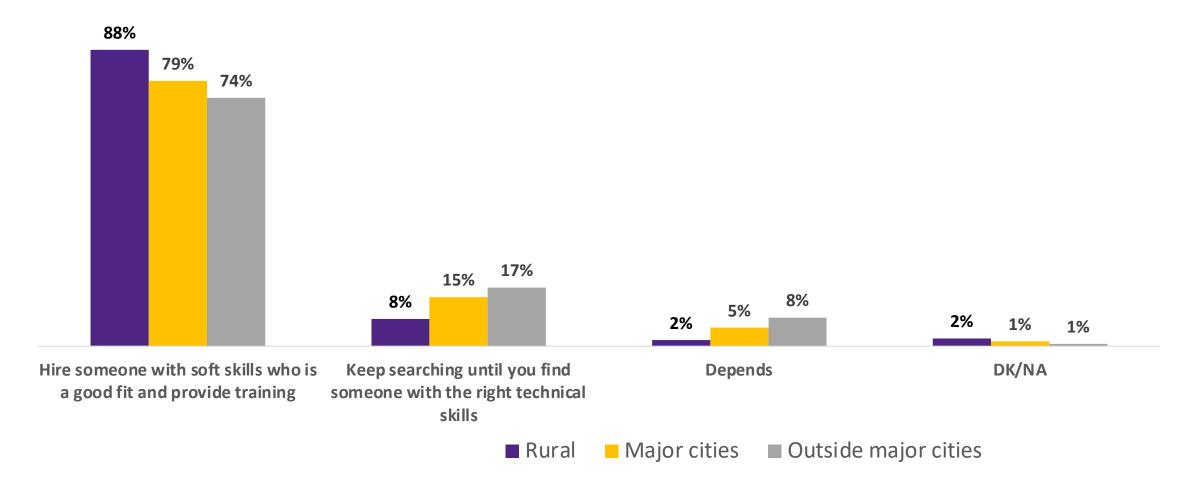
SOFT SKILLS | DIFFICULTY TO RECRUIT

How easy or difficult is it to find people with these soft skills? Very easy Somewhat easy 15% 18% 14% Somewhat difficult 49% 49% 49% Very difficult 28% 30% 29% Depends on position 2% **1%** DK/NA



SKILLS GAP | FINDING TECHNICALLY SKILLED WORKERS

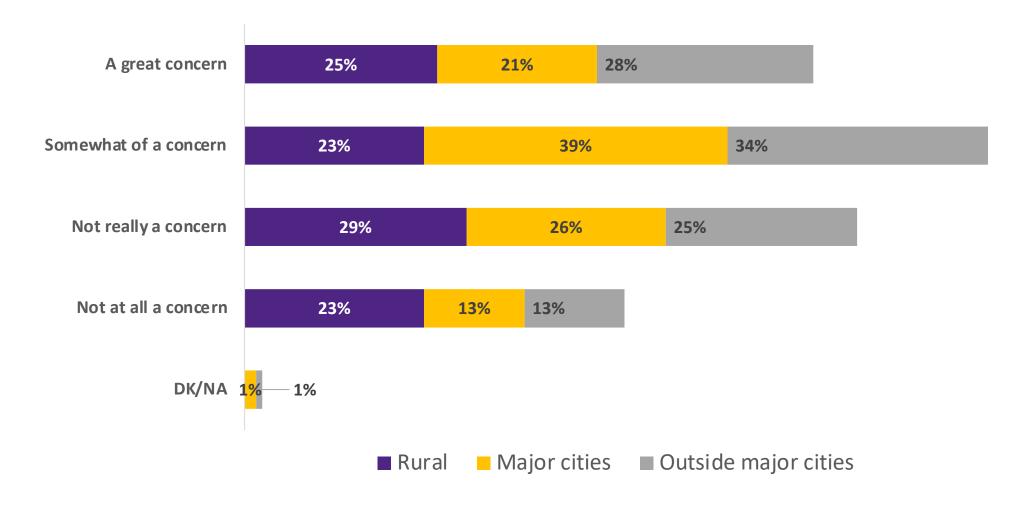
If you are having difficulty finding technically skilled workers, is your organization more likely to...





SKILLED EMPLOYEES | INVESTMENT IN TRAINING

Would you say that losing skilled employees in which you have invested training to other organizations is...?

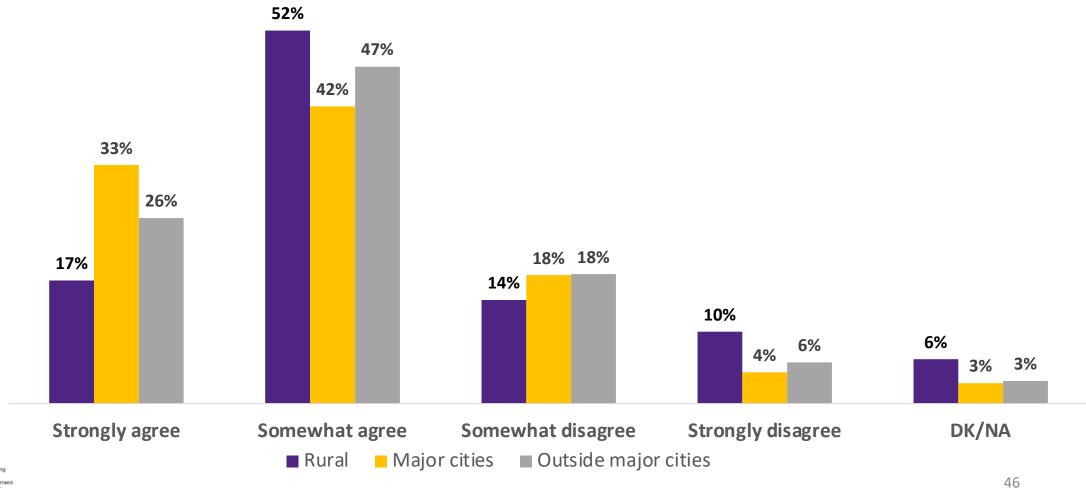




PROFESSIONAL/CAREER DEVELOPMENT

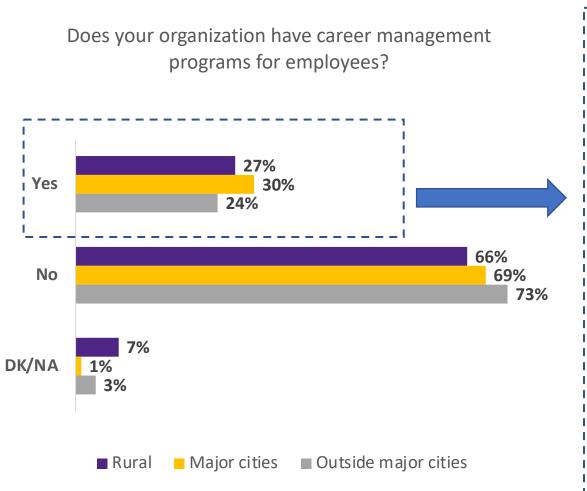
PROFESSIONAL DEVELOPMENT | EMPLOYER'S RESPONSIBILITY

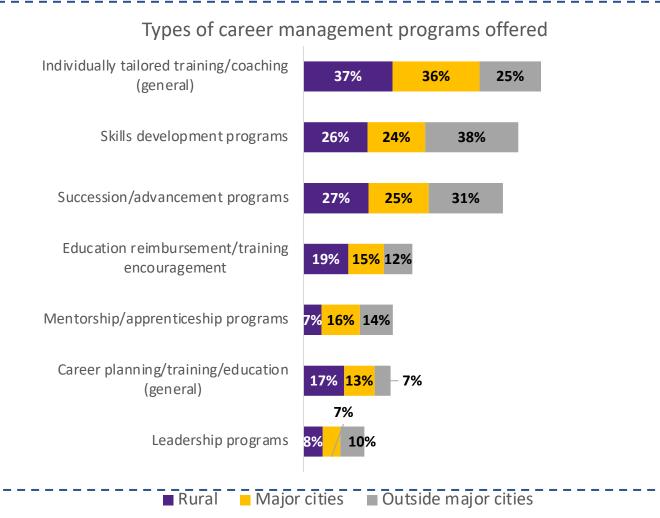
Employers have a responsibility to provide career management programs for their employees





PROFESSIONAL DEVELOPMENT | PROGRAM OPPORTUNITIES

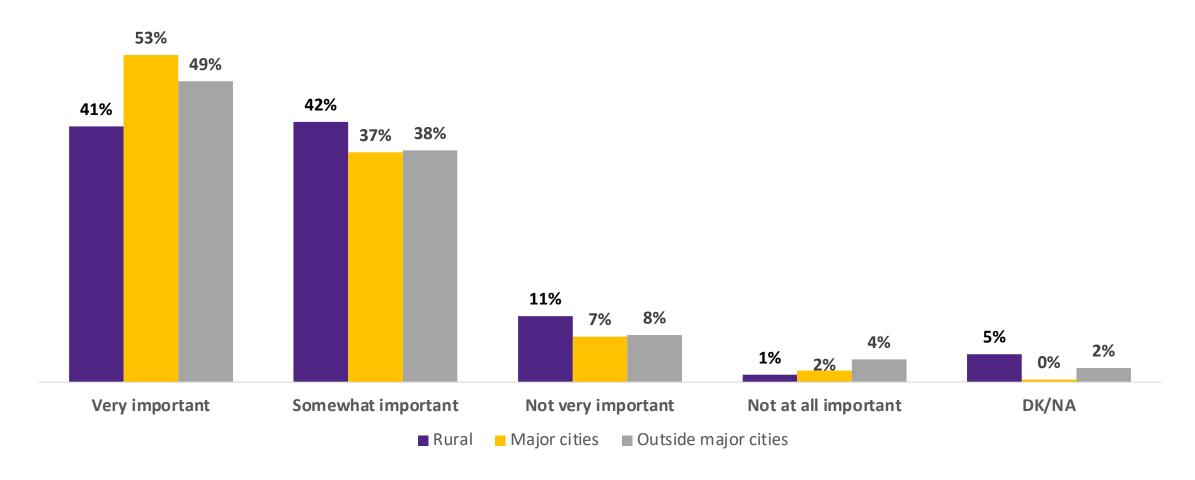






PROFESSIONAL DEVELOPMENT | PROVIDING OPPORTUNITIES

How important would you say it is to your organization to provide employees the opportunities to reach their own career goals?

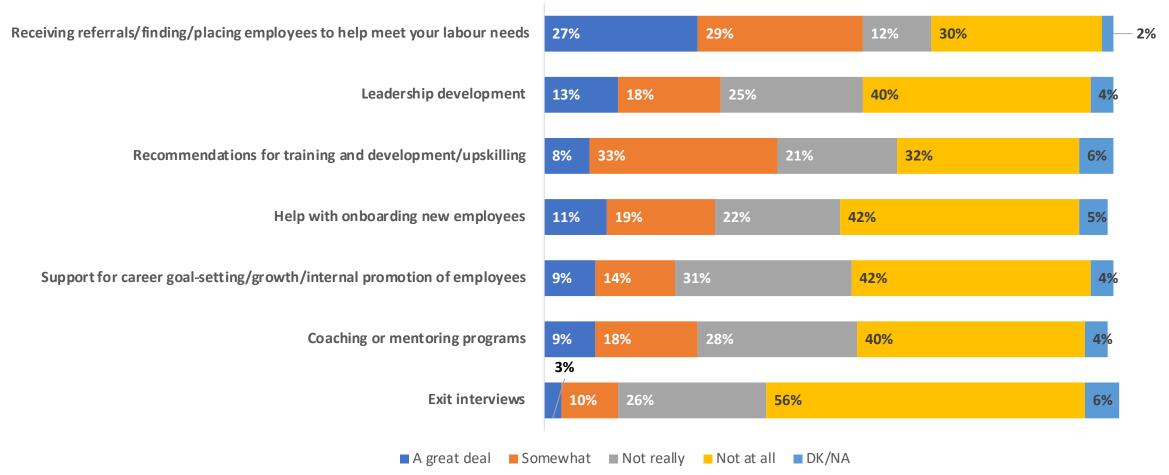




PROFESSIONAL DEVELOPMENT | SUPPORT IN AREAS

To what extent does your company need career development support in each of the following areas? Starting with... (BASE: n = 501)

Rural

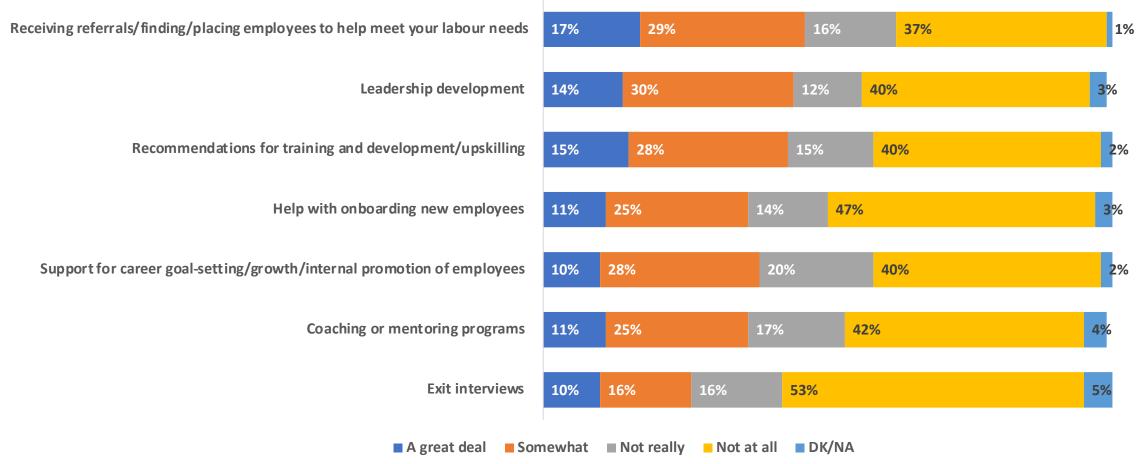




PROFESSIONAL DEVELOPMENT | SUPPORT IN AREAS

To what extent does your company need career development support in each of the following areas? Starting with... (BASE: n = 501)

Major cities

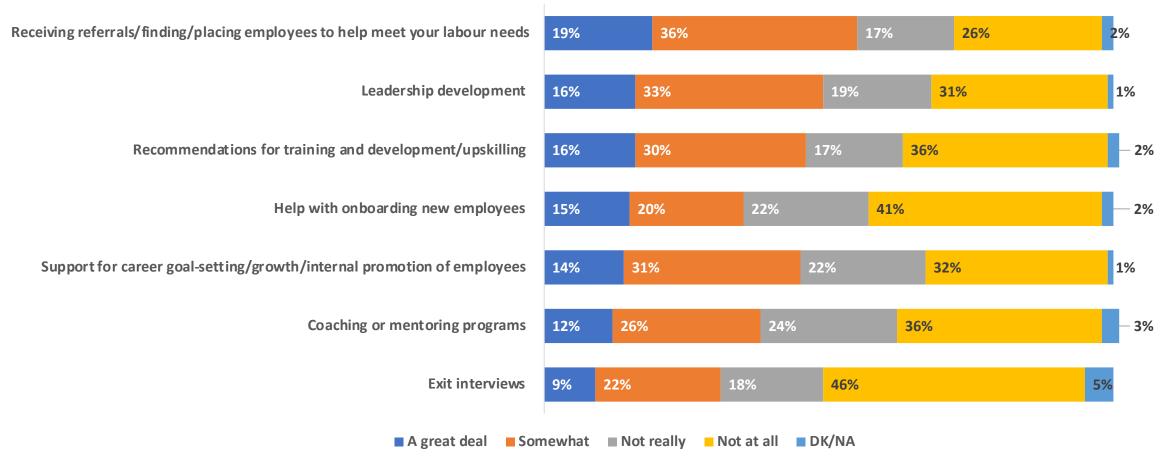




PROFESSIONAL DEVELOPMENT | SUPPORT IN AREAS

To what extent does your company need career development support in each of the following areas? Starting with... (BASE: n = 501)

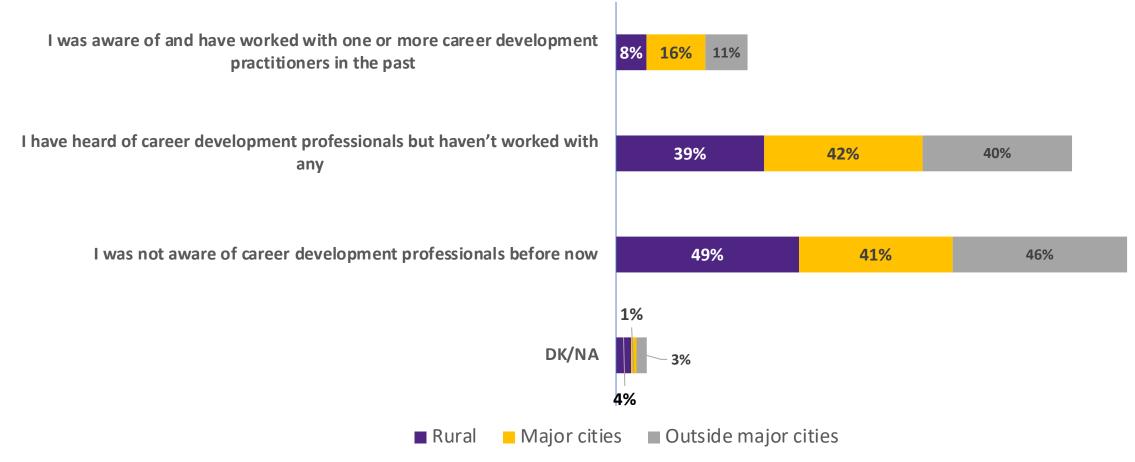
Outside major cities





PROFESSIONAL DEVELOPMENT | EXPERIENCE WITH CDPs

Career development practitioners (CDPs), facilitate the ability of clients to take charge of their own career development by assisting them in the process of identifying and accessing resources, planning, and managing for their career-life development. This includes but is not limited to: career practitioners, career educators, career information specialists, career management consultants, work experience coordinators, placement coordinators, career coaches, and vocational rehabilitation workers. In your capacity as an employer, which of the following best describes your experience with CDPs:





ADDITIONAL RESOURCES FROM THE NATIONAL BUSINESS SURVEY

- National Business Survey Executive summary and infographic (in English and French)
- In the media:
- o Toronto Star
- o BNN Bloomberg
- o CBC Radio
- <u>Building a bridge: How employers and CDPs can</u> collaborate to address workforce needs in 2022
- Virtual Community Roundtables











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